

**City of Spring Valley Village
 Outstanding Tax-Supported Debt Obligations
 As of September 30, 2021**

Bond Series	Principal Issued	Dated Date of Issue	Final Maturity	Principal Outstanding	Combined Principal and Interest Required to pay each outstanding Debt Obligation on time and in full	Credit Rating-S&P	Spent Amount	Unspent Amount	Purpose
General Obligation Refunding Bonds, Series 2015	\$ 13,475,000	5/27/2015	2035	\$ 10,335,000	\$ 12,738,134	AAA	\$ 13,475,000		the Bond will be used in 1. designing, acquiring, constructing, improving, renovating, expanding, and equipping a City Hall and Public Safety Building to house City Administration Departments, police department and municipal courts, and expenses incidental and necessary to the foregoing, 2. for the purpose of making permanent public improvements or other public purpose, to wit: acquiring, constructing improving, renovating, equipping, designing, and engineering streets, highways, bridges, and sidewalks, related landscaping, and 3. to pay the costs of issuance associated with the bonds.
Tax and Revenue Certificates of Obligation, Series 2019	\$ 6,600,000	2/19/2019	2039	\$ 6,130,000	\$ 8,088,944	AAA	\$ 3,090,572.55	\$ 3,509,427	The Bond will paying contractual obligations to fund design, acquisition, construction, equipping, and improvement of (1) streets and roadways, and for the purchase of materials, supplies, machinery, land, and rights-of-way related thereto; and (2) certain costs related and incidental thereto and the issuance costs of the Certificates.
Tax and Revenue Certificates of Obligation, Series 2020	\$ 8,722,176	7/14/2020	2040	\$ 8,130,000	\$ 9,934,450	AAA	\$ 1,018,957.61	\$ 7,703,219	The Bond will paying contractual obligations to fund design, acquisition, construction, equipping, and improvement of (1) streets and roadways, and for the purchase of materials, supplies, machinery, land, and rights-of-way related thereto; and (2) certain costs related and incidental thereto and the issuance costs of the Certificates.

Total outstanding bonds	\$ 28,797,176		\$ 24,595,000	\$ 24,595,000	\$ 17,584,530	\$ 11,212,646
Total outstanding debt obligations	\$ 28,797,176		\$ 24,595,000	\$ 24,595,000		
Per Capita (4238 est. population)	\$ 6,794.99		\$ 5,803.45	\$ 5,803.45		